# COUNTY TRADE PULL FACTORS Annual report for fiscal year 2016 

(July 2015- June 2016)

Kansas Department of Revenue Office of Research and Analysis Issued April 2017

## Introduction

The County Trade Pull Factor report provides different measures of retail market data for the 105 Kansas counties for fiscal year 2016, which represents the period July 1, 2015 through June 30, 2016. Retail market data is presented three ways.

- $\quad$ The first measure is a location quotient of retail trade called the County Trade Pull Factor (CTPF). It is a measure of the relative strength of the retail business community. The County Trade Pull Factor is computed by dividing the per capita sales tax of a county by the statewide per capita sales tax. A CTPF of 1.00 is a perfect balance of trade. The purchases of county residents who shop elsewhere are offset by the purchases of out-of-county customers. CTPF values greater than 1.00 indicates that local businesses are pulling in trade from beyond their home county border. A CTPF value less than 1.00 indicates more trade is being lost than pulled in, that residents are shopping outside the county.

Any pull factor computed for a certain period of time must be treated carefully because it is subject to temporary distortions of the local economy. Lloyd (1995) suggests that local government practitioners should utilize information over the long-span by calculating trade pull factors for each year and looking for long-term trends. Lloyd notes "[p]ull factors increasing over time would indicate that the local area is becoming more efficient at competing for local retail sales. Decreasing pull factors would indicate that the local business community is losing sales to outside areas."

- $\quad$ The Trade Area Capture (TAC) of a county is a measure of the customer base served by a community. It is calculated by multiplying the county's population by the CTPF.
- The Percent Market Share (MS) is the percent the county's Trade Area Capture is of the state as a whole. TAC is calculated by dividing the county's TAC by the sum of all 105 county TAC numbers.

Prior year reports and can be found at the Department of Revenue's web site, www.ksrevenue.org.

## Discussion

The FY 2016 report consists of three tables:

- Table 1 lists the measures for each county in alphabetical order. Fiscal Year 2015 measures are provided for comparison.
- Table 2 lists the measures for each county by pull factor in descending order, along with the FY 2015 measures.
- Table 3 provides the change in the three measures from fiscal year 2015. As a rule, all three measures will move in the same direction. If the percent change in CTPF is negative, the trade area capture and market share will also be negative. If the percent
change in CTPF is relatively high, the counties trade area capture and market share will also show significant increase. There are a few exceptions, but the amount of variance is slight.


## Policy Implications

In 2003 the Kansas Legislature passed a law that placed Kansas in conformity with the Streamlined Sales and Use Tax Agreement. Part of the legislation required Kansas to implement destination sourcing. Destination sourcing requires retail businesses to collect sales tax based on the place where the customer takes delivery of a purchase. Vehicle purchases are excluded from the sourcing requirement. Prior to the change, only telecommunications and utility sales were taxed in this manner. Full reporting of destination sourcing was not required until January 2005; therefore the impact could not be fully studied until recently.

Destination sourcing results in charging the sales tax based on where delivery occurs, and in some industries this affects how sales are recorded. For instance with furniture retailers, if the furniture is delivered to the purchaser's home, the sale is recorded as occurring at the taxing jurisdiction of the purchaser. The primary retailers affected by destination sourcing are those in furniture, home improvement (lumber), household and electronic appliances, and certain repair services.

Destination sourcing has affected the county trade pull factors as the measure is based on sales tax collections, although the impact has been slight and tended to result in raising the measures for counties neighboring a regional trade center county. Prior to the new law, all sales of a retailer were recorded based on the business location. With destination sourcing, sales that are delivered are recorded where the delivery occurred. If the sale were into a neighboring county, it would be recorded as such - resulting in a loss of sales tax collections in the county where the store is located. There has been an ongoing shift in the measures since destination sourcing was enacted and it is anticipated this shift will continue with the growth of Internet shopping and the delivery of goods to the purchaser's address.

## FY 2016 Data Sources

The data used in this report consists of county population and state sales tax collections. The 2015 county population estimates are from the U.S. Census Bureau as certified by the Division of the Budget July 1, 2016 and published as the official population reports for the state of Kansas, adjusted to remove the institutionalized population. The institutionalized population does not trade within the retail community, so should not impact the computing of the measures. People in prisons are part of the institutionalized population. To arrive at the adjusted population data for this report, state and federal prison populations were deducted from the city and county totals. This change started with the FY 2012 report. Prior to the FY 2011 report, group quarter data from the US Census was subtracted from the population data. This would consist primarily of nursing home populations. A review of the data shows that deducting group quarter data has no impact on the pull factor and other statistics presented herein and therefore the decision
was to only adjust prison population. The Census counts are published on their web site: www.census.gov.

State sales tax collections are generated by the Department of Revenue from sales tax returns filed by the state's retailers. The department has improved the data series used for this report. In the past, more than $\$ 200$ million was unallocated. This meant that the data user did not have any idea where these sales tax revenues originated. Thus, the prior reports were less accurate. For FY 2016, all but $\$ 7.9$ million in sales tax revenue were allocated to counties. Sales tax reports issued by the department are available on their web site at http://www.ksrevenue.org.

## References

1. Lloyd, M., 1995, "Measuring Local Economic Development with Pull Factors," Journal of Extension Vol.33, Extension Journal, Inc.
2. US Census Bureau, US Census, [http://www.census.gov](http://www.census.gov).
3. Kansas Department of Revenue, Pull Factor Reports, [http://www.ksrevenue.org](http://www.ksrevenue.org).

Table 1
County Trade Pull Factors, Trade Area Capture, Market Share Fiscal Year 2016

| County | Adjusted Population CY 2015 | FY 16 State Sales Tax Collections |  |  | FY 2016 Sales per Capita | $\begin{aligned} & \text { FY } 2016 \\ & \text { Pull } \\ & \text { Factor } \end{aligned}$ | FY 2016 <br> Trade Area Capture | FY 2016 <br> Percent <br> of Market <br> Share |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Allen | 12,717 | \$ | 9,877,693 | \$ | 776.73 | 0.83 | 10,595 | 0.37\% |
| Anderson | 7,808 | \$ | 4,322,252 | \$ | 553.57 | 0.59 | 4,636 | 0.16\% |
| Atchison | 16,398 | \$ | 10,039,122 | \$ | 612.22 | 0.66 | 10,768 | 0.37\% |
| Barber | 4,823 | \$ | 4,582,974 | \$ | 950.23 | 1.02 | 4,916 | 0.17\% |
| Barton | 27,103 | \$ | 28,615,957 | \$ | 1,055.82 | 1.13 | 30,694 | 1.06\% |
| Bourbon | 14,712 | \$ | 9,300,446 | \$ | 632.17 | 0.68 | 9,976 | 0.34\% |
| Brown | 9,776 | \$ | 7,101,945 | \$ | 726.47 | 0.78 | 7,618 | 0.26\% |
| Butler | 65,169 | \$ | 45,460,032 | \$ | 697.57 | 0.75 | 48,762 | 1.68\% |
| Chase | 2,679 | \$ | 1,316,927 | \$ | 491.57 | 0.53 | 1,413 | 0.05\% |
| Chautauqua | 3,402 | \$ | 1,397,850 | \$ | 410.89 | 0.44 | 1,499 | 0.05\% |
| Cherokee | 20,533 | \$ | 7,652,854 | \$ | 372.71 | 0.40 | 8,209 | 0.28\% |
| Cheyenne | 2,679 | \$ | 1,578,602 | \$ | 589.25 | 0.63 | 1,693 | 0.06\% |
| Clark | 2,096 | \$ | 1,218,928 | \$ | 581.55 | 0.62 | 1,307 | 0.05\% |
| Clay | 8,347 | \$ | 5,381,469 | \$ | 644.72 | 0.69 | 5,772 | 0.20\% |
| Cloud | 9,219 | \$ | 8,492,348 | \$ | 921.18 | 0.99 | 9,109 | 0.31\% |
| Coffey | 8,384 | \$ | 6,154,339 | \$ | 734.06 | 0.79 | 6,601 | 0.23\% |
| Comanche | 1,843 | \$ | 1,414,777 | \$ | 767.65 | 0.82 | 1,518 | 0.05\% |
| Cowley | 34,988 | \$ | 23,266,170 | \$ | 664.98 | 0.71 | 24,956 | 0.86\% |
| Crawford | 39,217 | \$ | 29,110,319 | \$ | 742.29 | 0.80 | 31,224 | 1.08\% |
| Decatur | 2,932 | \$ | 1,444,332 | \$ | 492.61 | 0.53 | 1,549 | 0.05\% |
| Dickinson | 19,303 | \$ | 11,841,599 | \$ | 613.46 | 0.66 | 12,702 | 0.44\% |
| Doniphan | 7,797 | \$ | 3,016,889 | \$ | 386.93 | 0.42 | 3,236 | 0.11\% |
| Douglas | 118,053 | \$ | 103,126,800 | \$ | 873.56 | 0.94 | 110,616 | 3.81\% |
| Edwards | 2,968 | \$ | 1,653,481 | \$ | 557.10 | 0.60 | 1,774 | 0.06\% |
| Elk | 2,605 | \$ | 1,185,924 | \$ | 455.25 | 0.49 | 1,272 | 0.04\% |
| Ellis | 29,029 | \$ | 38,621,901 | \$ | 1,330.46 | 1.43 | 41,427 | 1.43\% |
| Ellsworth | 5,449 | \$ | 3,481,617 | \$ | 638.95 | 0.69 | 3,734 | 0.13\% |
| Finney | 37,118 | \$ | 46,782,689 | \$ | 1,260.38 | 1.35 | 50,180 | 1.73\% |
| Ford | 34,536 | \$ | 32,311,595 | \$ | 935.59 | 1.00 | 34,658 | 1.20\% |
| Franklin | 25,609 | \$ | 17,728,822 | \$ | 692.29 | 0.74 | 19,016 | 0.66\% |
| Geary | 37,030 | \$ | 26,146,016 | \$ | 706.08 | 0.76 | 28,045 | 0.97\% |
| Gove | 2,640 | \$ | 2,741,686 | \$ | 1,038.52 | 1.11 | 2,941 | 0.10\% |
| Graham | 2,591 | \$ | 2,103,510 | \$ | 811.85 | 0.87 | 2,256 | 0.08\% |
| Grant | 7,733 | \$ | 5,079,167 | \$ | 656.82 | 0.70 | 5,448 | 0.19\% |
| Gray | 6,133 | \$ | 3,429,884 | \$ | 559.25 | 0.60 | 3,679 | 0.13\% |
| Greeley | 1,330 | \$ | 838,829 | \$ | 630.70 | 0.68 | 900 | 0.03\% |
| Greenwood | 6,244 | \$ | 2,896,956 | \$ | 463.96 | 0.50 | 3,107 | 0.11\% |
| Hamilton | 2,474 | \$ | 1,657,462 | \$ | 669.95 | 0.72 | 1,778 | 0.06\% |
| Harper | 5,817 | \$ | 4,868,018 | \$ | 836.86 | 0.90 | 5,222 | 0.18\% |
| Harvey | 35,073 | \$ | 24,349,941 | \$ | 694.26 | 0.74 | 26,118 | 0.90\% |
| Haskell | 4,064 | \$ | 3,029,564 | \$ | 745.46 | 0.80 | 3,250 | 0.11\% |
| Hodgeman | 1,893 | \$ | 799,468 | \$ | 422.33 | 0.45 | 858 | 0.03\% |
| Jackson | 13,338 | \$ | 6,487,801 | \$ | 486.41 | 0.52 | 6,959 | 0.24\% |
| Jefferson | 18,930 | \$ | 6,696,737 | \$ | 353.76 | 0.38 | 7,183 | 0.25\% |
| Jewell | 2,970 | \$ | 1,167,974 | \$ | 393.26 | 0.42 | 1,253 | 0.04\% |
| Johnson | 580,159 | \$ | 706,977,772 | \$ | 1,218.59 | 1.31 | 758,323 | 26.15\% |
| Kearny | 3,956 | \$ | 1,871,136 | \$ | 472.99 | 0.51 | 2,007 | 0.07\% |

Table 1
County Trade Pull Factors, Trade Area Capture, Market Share Fiscal Year 2016

| County | Adjusted Population CY 2015 | FY 16 State Sales Tax Collections |  |  | FY 2016 <br> Sales per Capita | $\begin{aligned} & \text { FY } 2016 \\ & \text { Pull } \\ & \text { Factor } \end{aligned}$ | FY 2016 <br> Trade Area Capture | FY 2016 <br> Percent of Market Share |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Kingman | 7,687 | \$ | 4,396,116 | \$ | 571.89 | 0.61 | 4,715 | 0.16\% |
| Kiowa | 2,564 | \$ | 1,533,816 | \$ | 598.21 | 0.64 | 1,645 | 0.06\% |
| Labette | 20,803 | \$ | 13,192,335 | \$ | 634.16 | 0.68 | 14,150 | 0.49\% |
| Lane | 1,670 | \$ | 1,068,957 | \$ | 640.09 | 0.69 | 1,147 | 0.04\% |
| Leavenworth | 74,940 | \$ | 40,374,481 | \$ | 538.76 | 0.58 | 43,307 | 1.49\% |
| Lincoln | 3,105 | \$ | 1,174,991 | \$ | 378.42 | 0.41 | 1,260 | 0.04\% |
| Linn | 9,536 | \$ | 5,646,798 | \$ | 592.16 | 0.64 | 6,057 | 0.21\% |
| Logan | 2,825 | \$ | 2,653,221 | \$ | 939.19 | 1.01 | 2,846 | 0.10\% |
| Lyon | 33,339 | \$ | 28,517,222 | \$ | 855.37 | 0.92 | 30,588 | 1.05\% |
| Marion | 12,103 | \$ | 5,676,438 | \$ | 469.01 | 0.50 | 6,089 | 0.21\% |
| Marshall | 9,936 | \$ | 8,590,193 | \$ | 864.55 | 0.93 | 9,214 | 0.32\% |
| McPherson | 28,941 | \$ | 26,993,006 | \$ | 932.69 | 1.00 | 28,953 | 1.00\% |
| Meade | 4,330 | \$ | 2,343,218 | \$ | 541.16 | 0.58 | 2,513 | 0.09\% |
| Miami | 32,553 | \$ | 20,252,522 | \$ | 622.14 | 0.67 | 21,723 | 0.75\% |
| Mitchell | 6,282 | \$ | 6,091,364 | \$ | 969.65 | 1.04 | 6,534 | 0.23\% |
| Montgomery | 33,314 | \$ | 25,286,462 | \$ | 759.03 | 0.81 | 27,123 | 0.94\% |
| Morris | 5,645 | \$ | 3,221,895 | \$ | 570.75 | 0.61 | 3,456 | 0.12\% |
| Morton | 3,007 | \$ | 1,756,018 | \$ | 583.98 | 0.63 | 1,884 | 0.06\% |
| Nemaha | 10,227 | \$ | 7,358,321 | \$ | 719.50 | 0.77 | 7,893 | 0.27\% |
| Neosho | 16,346 | \$ | 12,008,321 | \$ | 734.63 | 0.79 | 12,880 | 0.44\% |
| Ness | 3,005 | \$ | 3,039,542 | \$ | 1,011.49 | 1.08 | 3,260 | 0.11\% |
| Norton | 4,711 | \$ | 3,663,173 | \$ | 777.58 | 0.83 | 3,929 | 0.14\% |
| Osage | 15,847 | \$ | 5,509,445 | \$ | 347.66 | 0.37 | 5,910 | 0.20\% |
| Osborne | 3,683 | \$ | 2,490,116 | \$ | 676.11 | 0.73 | 2,671 | 0.09\% |
| Ottawa | 5,975 | \$ | 2,044,648 | \$ | 342.20 | 0.37 | 2,193 | 0.08\% |
| Pawnee | 6,325 | \$ | 3,685,192 | \$ | 582.64 | 0.62 | 3,953 | 0.14\% |
| Phillips | 5,428 | \$ | 3,569,626 | \$ | 657.63 | 0.71 | 3,829 | 0.13\% |
| Pottawatomie | 23,298 | \$ | 31,010,927 | \$ | 1,331.06 | 1.43 | 33,263 | 1.15\% |
| Pratt | 9,691 | \$ | 11,065,123 | \$ | 1,141.79 | 1.22 | 11,869 | 0.41\% |
| Rawlins | 2,506 | \$ | 1,490,454 | \$ | 594.75 | 0.64 | 1,599 | 0.06\% |
| Reno | 61,873 | \$ | 57,365,527 | \$ | 927.15 | 0.99 | 61,532 | 2.12\% |
| Republic | 4,725 | \$ | 3,079,588 | \$ | 651.76 | 0.70 | 3,303 | 0.11\% |
| Rice | 9,977 | \$ | 5,488,266 | \$ | 550.09 | 0.59 | 5,887 | 0.20\% |
| Riley | 75,247 | \$ | 55,210,586 | \$ | 733.72 | 0.79 | 59,220 | 2.04\% |
| Rooks | 5,174 | \$ | 3,662,541 | \$ | 707.87 | 0.76 | 3,929 | 0.14\% |
| Rush | 3,130 | \$ | 1,353,360 | \$ | 432.38 | 0.46 | 1,452 | 0.05\% |
| Russell | 7,039 | \$ | 4,799,674 | \$ | 681.87 | 0.73 | 5,148 | 0.18\% |
| Saline | 55,691 | \$ | 68,559,195 | \$ | 1,231.06 | 1.32 | 73,538 | 2.54\% |
| Scott | 4,964 | \$ | 4,668,825 | \$ | 940.54 | 1.01 | 5,008 | 0.17\% |
| Sedgwick | 511,574 | \$ | 545,770,498 | \$ | 1,066.85 | 1.14 | 585,408 | 20.19\% |
| Seward | 23,152 | \$ | 23,627,913 | \$ | 1,020.56 | 1.09 | 25,344 | 0.87\% |
| Shawnee | 177,763 | \$ | 176,076,110 | \$ | 990.51 | 1.06 | 188,864 | 6.51\% |
| Sheridan | 2,512 | \$ | 1,956,111 | \$ | 778.71 | 0.84 | 2,098 | 0.07\% |
| Sherman | 5,983 | \$ | 6,866,173 | \$ | 1,147.61 | 1.23 | 7,365 | 0.25\% |
| Smith | 3,704 | \$ | 2,227,210 | \$ | 601.30 | 0.64 | 2,389 | 0.08\% |
| Stafford | 4,236 | \$ | 2,321,730 | \$ | 548.10 | 0.59 | 2,490 | 0.09\% |
| Stanton | 2,072 | \$ | 2,176,682 | \$ | 1,050.52 | 1.13 | 2,335 | 0.08\% |

Table 1
County Trade Pull Factors, Trade Area Capture, Market Share
Fiscal Year 2016

| County | Adjusted Population CY 2015 | FY 16 State Sales Tax Collections |  |  | FY 2016 Sales per Capita | $\begin{aligned} & \text { FY } 2016 \\ & \text { Pull } \\ & \text { Factor } \end{aligned}$ | FY 2016 <br> Trade Area Capture | FY 2016 <br> Percent <br> of Market <br> Share |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Stevens | 5,806 | \$ | 4,301,632 | \$ | 740.89 | 0.79 | 4,614 | 0.16\% |
| Sumner | 23,535 | \$ | 12,818,836 | \$ | 544.67 | 0.58 | 13,750 | 0.47\% |
| Thomas | 7,904 | \$ | 11,213,661 | \$ | 1,418.73 | 1.52 | 12,028 | 0.41\% |
| Trego | 2,927 | \$ | 4,349,642 | \$ | 1,486.04 | 1.59 | 4,666 | 0.16\% |
| Wabaunsee | 6,951 | \$ | 2,650,057 | \$ | 381.25 | 0.41 | 2,843 | 0.10\% |
| Wallace | 1,518 | \$ | 1,218,606 | \$ | 802.77 | 0.86 | 1,307 | 0.05\% |
| Washington | 5,598 | \$ | 2,832,672 | \$ | 506.02 | 0.54 | 3,038 | 0.10\% |
| Wichita | 2,157 | \$ | 1,376,780 | \$ | 638.28 | 0.68 | 1,477 | 0.05\% |
| Wilson | 8,856 | \$ | 4,601,314 | \$ | 519.57 | 0.56 | 4,935 | 0.17\% |
| Woodson | 3,115 | \$ | 1,383,832 | \$ | 444.25 | 0.48 | 1,484 | 0.05\% |
| Wyandotte | 163,369 | \$ | 129,351,207 | \$ | 791.77 | 0.85 | 138,745 | 4.78\% |
|  | 2,899,841 | \$ | 2,703,496,589 | \$ | 932.29 |  | 2,899,841 |  |

Table 2
County Trade Pull Factors, Trade Area Capture, Market Share

|  | Fiscal Year 2016 |  |  |  |  |  |  | FY 2016 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| County | Adjusted Population CY 2015 |  | 16 State Sales Collections |  | 016 Sales Capita | FY 2016 <br> Pull <br> Factor | FY 2016 Trade Area Capture | Percent of Market Share |
| Trego | 2,927 | \$ | 4,349,642 | \$ | 1,486.04 | 1.59 | 4,666 | 0.16\% |
| Thomas | 7,904 | \$ | 11,213,661 | \$ | 1,418.73 | 1.52 | 12,028 | 0.41\% |
| Pottawatomie | 23,298 | \$ | 31,010,927 | \$ | 1,331.06 | 1.43 | 33,263 | 1.15\% |
| Ellis | 29,029 | \$ | 38,621,901 | \$ | 1,330.46 | 1.43 | 41,427 | 1.43\% |
| Finney | 37,118 | \$ | 46,782,689 | \$ | 1,260.38 | 1.35 | 50,180 | 1.73\% |
| Saline | 55,691 | \$ | 68,559,195 | \$ | 1,231.06 | 1.32 | 73,538 | 2.54\% |
| Johnson | 580,159 | \$ | 706,977,772 | \$ | 1,218.59 | 1.31 | 758,323 | 26.15\% |
| Sherman | 5,983 | \$ | 6,866,173 | \$ | 1,147.61 | 1.23 | 7,365 | 0.25\% |
| Pratt | 9,691 | \$ | 11,065,123 | \$ | 1,141.79 | 1.22 | 11,869 | 0.41\% |
| Sedgwick | 511,574 | \$ | 545,770,498 | \$ | 1,066.85 | 1.14 | 585,408 | 20.19\% |
| Barton | 27,103 | \$ | 28,615,957 | \$ | 1,055.82 | 1.13 | 30,694 | 1.06\% |
| Stanton | 2,072 | \$ | 2,176,682 | \$ | 1,050.52 | 1.13 | 2,335 | 0.08\% |
| Gove | 2,640 | \$ | 2,741,686 | \$ | 1,038.52 | 1.11 | 2,941 | 0.10\% |
| Seward | 23,152 | \$ | 23,627,913 | \$ | 1,020.56 | 1.09 | 25,344 | 0.87\% |
| Ness | 3,005 | \$ | 3,039,542 | \$ | 1,011.49 | 1.08 | 3,260 | 0.11\% |
| Shawnee | 177,763 | \$ | 176,076,110 | \$ | 990.51 | 1.06 | 188,864 | 6.51\% |
| Mitchell | 6,282 | \$ | 6,091,364 | \$ | 969.65 | 1.04 | 6,534 | 0.23\% |
| Barber | 4,823 | \$ | 4,582,974 | \$ | 950.23 | 1.02 | 4,916 | 0.17\% |
| Scott | 4,964 | \$ | 4,668,825 | \$ | 940.54 | 1.01 | 5,008 | 0.17\% |
| Logan | 2,825 | \$ | 2,653,221 | \$ | 939.19 | 1.01 | 2,846 | 0.10\% |
| Ford | 34,536 | \$ | 32,311,595 | \$ | 935.59 | 1.00 | 34,658 | 1.20\% |
| McPherson | 28,941 | \$ | 26,993,006 | \$ | 932.69 | 1.00 | 28,953 | 1.00\% |
| Reno | 61,873 | \$ | 57,365,527 | \$ | 927.15 | 0.99 | 61,532 | 2.12\% |
| Cloud | 9,219 | \$ | 8,492,348 | \$ | 921.18 | 0.99 | 9,109 | 0.31\% |
| Douglas | 118,053 | \$ | 103,126,800 | \$ | 873.56 | 0.94 | 110,616 | 3.81\% |
| Marshall | 9,936 | \$ | 8,590,193 | \$ | 864.55 | 0.93 | 9,214 | 0.32\% |
| Lyon | 33,339 | \$ | 28,517,222 | \$ | 855.37 | 0.92 | 30,588 | 1.05\% |
| Harper | 5,817 | \$ | 4,868,018 | \$ | 836.86 | 0.90 | 5,222 | 0.18\% |
| Graham | 2,591 | \$ | 2,103,510 | \$ | 811.85 | 0.87 | 2,256 | 0.08\% |
| Wallace | 1,518 | \$ | 1,218,606 | \$ | 802.77 | 0.86 | 1,307 | 0.05\% |
| Wyandotte | 163,369 | \$ | 129,351,207 | \$ | 791.77 | 0.85 | 138,745 | 4.78\% |
| Sheridan | 2,512 | \$ | 1,956,111 | \$ | 778.71 | 0.84 | 2,098 | 0.07\% |
| Norton | 4,711 | \$ | 3,663,173 | \$ | 777.58 | 0.83 | 3,929 | 0.14\% |
| Allen | 12,717 | \$ | 9,877,693 | \$ | 776.73 | 0.83 | 10,595 | 0.37\% |
| Comanche | 1,843 | \$ | 1,414,777 | \$ | 767.65 | 0.82 | 1,518 | 0.05\% |
| Montgomery | 33,314 | \$ | 25,286,462 | \$ | 759.03 | 0.81 | 27,123 | 0.94\% |
| Haskell | 4,064 | \$ | 3,029,564 | \$ | 745.46 | 0.80 | 3,250 | 0.11\% |
| Crawford | 39,217 | \$ | 29,110,319 | \$ | 742.29 | 0.80 | 31,224 | 1.08\% |
| Stevens | 5,806 | \$ | 4,301,632 | \$ | 740.89 | 0.79 | 4,614 | 0.16\% |
| Neosho | 16,346 | \$ | 12,008,321 | \$ | 734.63 | 0.79 | 12,880 | 0.44\% |
| Coffey | 8,384 | \$ | 6,154,339 | \$ | 734.06 | 0.79 | 6,601 | 0.23\% |
| Riley | 75,247 | \$ | 55,210,586 | \$ | 733.72 | 0.79 | 59,220 | 2.04\% |
| Brown | 9,776 | \$ | 7,101,945 | \$ | 726.47 | 0.78 | 7,618 | 0.26\% |
| Nemaha | 10,227 | \$ | 7,358,321 | \$ | 719.50 | 0.77 | 7,893 | 0.27\% |
| Rooks | 5,174 | \$ | 3,662,541 | \$ | 707.87 | 0.76 | 3,929 | 0.14\% |
| Geary | 37,030 | \$ | 26,146,016 | \$ | 706.08 | 0.76 | 28,045 | 0.97\% |
| Butler | 65,169 | \$ | 45,460,032 | \$ | 697.57 | 0.75 | 48,762 | 1.68\% |
| Harvey | 35,073 | \$ | 24,349,941 | \$ | 694.26 | 0.74 | 26,118 | 0.90\% |
| Franklin | 25,609 | \$ | 17,728,822 | \$ | 692.29 | 0.74 | 19,016 | 0.66\% |

Table 2
County Trade Pull Factors, Trade Area Capture, Market Share


Table 2
County Trade Pull Factors, Trade Area Capture, Market Share

|  |  | Fiscal Year 2016 |  |  |  |  |  | FY 2016 <br> Percent of Market Share |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| County | Adjusted Population CY 2015 | FY 16 State Sales Tax Collections |  |  | 16 Sales Capita | FY 2016 <br> Pull <br> Factor | FY 2016 Trade Area Capture |  |
| Doniphan | 7,797 | \$ | 3,016,889 | \$ | 386.93 | 0.42 | 3,236 | 0.11\% |
| Wabaunsee | 6,951 | \$ | 2,650,057 | \$ | 381.25 | 0.41 | 2,843 | 0.10\% |
| Lincoln | 3,105 | \$ | 1,174,991 | \$ | 378.42 | 0.41 | 1,260 | 0.04\% |
| Cherokee | 20,533 | \$ | 7,652,854 | \$ | 372.71 | 0.40 | 8,209 | 0.28\% |
| Jefferson | 18,930 | \$ | 6,696,737 | \$ | 353.76 | 0.38 | 7,183 | 0.25\% |
| Osage | 15,847 | \$ | 5,509,445 | \$ | 347.66 | 0.37 | 5,910 | 0.20\% |
| Ottawa | 5,975 | \$ | 2,044,648 | \$ | 342.20 | 0.37 | 2,193 | 0.08\% |
| Statewide |  |  |  |  |  |  |  |  |
|  | 2,899,841 | \$ | 3,496,589 | \$ | 932.29 |  | 2,899,841 |  |

Table 3
Percent Change in Pull Factor, Trade Area Capture and Market Share
Fiscal Year 2015 to 2016
FY 2015

|  | FY 2016 | FY 2015 |  |
| :---: | :---: | :---: | :---: |
|  | Pull | Pull | Percent |
| County | Factor | Factor | change |


| FY 2016 | Trade |  |
| :---: | :---: | :---: |
| Trade Area | Area | Percent |
| Capture | Capture | change |

FY 2016 FY 2015
Percent \% of of Market Market Percent Share Share change

| Allen | 0.83 | 0.90 | -7.4\% | 10,595 | 11,610 | -8.7\% | 0.37\% | 0.40\% | -9.0\% |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Anderson | 0.59 | 0.62 | -4.5\% | 4,636 | 4,902 | -5.4\% | 0.16\% | 0.17\% | -5.7\% |
| Atchison | 0.66 | 0.64 | 2.1\% | 10,768 | 10,621 | 1.4\% | 0.37\% | 0.37\% | 1.1\% |
| Barber | 1.02 | 1.28 | -20.3\% | 4,916 | 6,266 | -21.6\% | 0.17\% | 0.22\% | -21.7\% |
| Barton | 1.13 | 1.24 | -9.0\% | 30,694 | 34,074 | -9.9\% | 1.06\% | 1.18\% | -10.1\% |
| Bourbon | 0.68 | 0.66 | 2.1\% | 9,976 | 9,806 | 1.7\% | 0.34\% | 0.34\% | 1.5\% |
| Brown | 0.78 | 0.76 | 1.9\% | 7,618 | 7,505 | 1.5\% | 0.26\% | 0.26\% | 1.2\% |
| Butler | 0.75 | 0.75 | -0.8\% | 48,762 | 48,772 | 0.0\% | 1.68\% | 1.69\% | -0.3\% |
| Chase | 0.53 | 0.48 | 9.1\% | 1,413 | 1,301 | 8.6\% | 0.05\% | 0.04\% | 8.3\% |
| Chautauqua | 0.44 | 0.50 | -11.6\% | 1,499 | 1,735 | -13.6\% | 0.05\% | 0.06\% | -13.8\% |
| Cherokee | 0.40 | 0.41 | -2.9\% | 8,209 | 8,554 | -4.0\% | 0.28\% | 0.30\% | -4.3\% |
| Cheyenne | 0.63 | 0.64 | -1.8\% | 1,693 | 1,733 | -2.3\% | 0.06\% | 0.06\% | -2.5\% |
| Clark | 0.62 | 0.57 | 9.1\% | 1,307 | 1,226 | 6.6\% | 0.05\% | 0.04\% | 6.4\% |
| Clay | 0.69 | 0.69 | -0.3\% | 5,772 | 5,767 | 0.1\% | 0.20\% | 0.20\% | -0.2\% |
| Cloud | 0.99 | 0.94 | 5.1\% | 9,109 | 8,824 | 3.2\% | 0.31\% | 0.31\% | 3.0\% |
| Coffey | 0.79 | 0.83 | -5.2\% | 6,601 | 7,002 | -5.7\% | 0.23\% | 0.24\% | -6.0\% |
| Comanche | 0.82 | 1.18 | -30.3\% | 1,518 | 2,307 | -34.2\% | 0.05\% | 0.08\% | -34.4\% |
| Cowley | 0.71 | 0.74 | -4.0\% | 24,956 | 26,131 | -4.5\% | 0.86\% | 0.90\% | -4.7\% |
| Crawford | 0.80 | 0.77 | 3.3\% | 31,224 | 30,286 | 3.1\% | 1.08\% | 1.05\% | 2.8\% |
| Decatur | 0.53 | 0.60 | -12.4\% | 1,549 | 1,753 | -11.6\% | 0.05\% | 0.06\% | -11.9\% |
| Dickinson | 0.66 | 0.66 | -0.5\% | 12,702 | 12,821 | -0.9\% | 0.44\% | 0.44\% | -1.2\% |
| Doniphan | 0.42 | 0.40 | 3.4\% | 3,236 | 3,161 | 2.4\% | 0.11\% | 0.11\% | 2.1\% |
| Douglas | 0.94 | 0.91 | 2.8\% | 110,616 | 106,253 | 4.1\% | 3.81\% | 3.67\% | 3.8\% |
| Edwards | 0.60 | 0.59 | 1.1\% | 1,774 | 1,791 | -1.0\% | 0.06\% | 0.06\% | -1.2\% |
| Elk | 0.49 | 0.49 | 0.4\% | 1,272 | 1,311 | -2.9\% | 0.04\% | 0.05\% | -3.2\% |
| Ellis | 1.43 | 1.59 | -10.2\% | 41,427 | 46,129 | -10.2\% | 1.43\% | 1.59\% | -10.4\% |
| Ellsworth | 0.69 | 0.83 | -17.7\% | 3,734 | 4,581 | -18.5\% | 0.13\% | 0.16\% | -18.7\% |
| Finney | 1.35 | 1.38 | -2.0\% | 50,180 | 51,270 | -2.1\% | 1.73\% | 1.77\% | -2.4\% |
| Ford | 1.00 | 1.04 | -3.8\% | 34,658 | 36,302 | -4.5\% | 1.20\% | 1.25\% | -4.8\% |
| Franklin | 0.74 | 0.76 | -2.6\% | 19,016 | 19,520 | -2.6\% | 0.66\% | 0.67\% | -2.8\% |
| Geary | 0.76 | 0.78 | -3.3\% | 28,045 | 28,756 | -2.5\% | 0.97\% | 0.99\% | -2.7\% |
| Gove | 1.11 | 1.24 | -10.0\% | 2,941 | 3,376 | -12.9\% | 0.10\% | 0.12\% | -13.1\% |
| Graham | 0.87 | 1.13 | -22.6\% | 2,256 | 2,888 | -21.9\% | 0.08\% | 0.10\% | -22.1\% |
| Grant | 0.70 | 0.80 | -11.9\% | 5,448 | 6,251 | -12.8\% | 0.19\% | 0.22\% | -13.1\% |
| Gray | 0.60 | 0.60 | -0.1\% | 3,679 | 3,650 | 0.8\% | 0.13\% | 0.13\% | 0.5\% |
| Greeley | 0.68 | 0.76 | -10.8\% | 900 | 986 | -8.8\% | 0.03\% | 0.03\% | -9.0\% |
| Greenwood | 0.50 | 0.51 | -1.6\% | 3,107 | 3,199 | -2.9\% | 0.11\% | 0.11\% | -3.1\% |
| Hamilton | 0.72 | 0.68 | 6.0\% | 1,778 | 1,764 | 0.8\% | 0.06\% | 0.06\% | 0.5\% |
| Harper | 0.90 | 1.27 | -29.4\% | 5,222 | 7,401 | -29.4\% | 0.18\% | 0.26\% | -29.6\% |
| Harvey | 0.74 | 0.76 | -2.2\% | 26,118 | 26,508 | -1.5\% | 0.90\% | 0.92\% | -1.7\% |
| Haskell | 0.80 | 0.88 | -9.4\% | 3,250 | 3,622 | -10.3\% | 0.11\% | 0.13\% | -10.5\% |
| Hodgeman | 0.45 | 0.52 | -12.2\% | 858 | 989 | -13.3\% | 0.03\% | 0.03\% | -13.5\% |
| Jackson | 0.52 | 0.51 | 1.8\% | 6,959 | 6,936 | 0.3\% | 0.24\% | 0.24\% | 0.1\% |
| Jefferson | 0.38 | 0.35 | 8.8\% | 7,183 | 6,573 | 9.3\% | 0.25\% | 0.23\% | 9.0\% |
| Jewell | 0.42 | 0.41 | 2.8\% | 1,253 | 1,248 | 0.4\% | 0.04\% | 0.04\% | 0.1\% |
| Johnson | 1.31 | 1.29 | 1.1\% | 758,323 | 742,651 | 2.1\% | 26.15\% | 25.67\% | 1.9\% |
| Kearny | 0.51 | 0.52 | -2.6\% | 2,007 | 2,040 | -1.6\% | 0.07\% | 0.07\% | -1.8\% |
| Kingman | 0.61 | 0.69 | -10.8\% | 4,715 | 5,295 | -10.9\% | 0.16\% | 0.18\% | -11.2\% |
| Kiowa | 0.64 | 0.92 | -29.9\% | 1,645 | 2,301 | -28.5\% | 0.06\% | 0.08\% | -28.7\% |
| Labette | 0.68 | 0.68 | 0.0\% | 14,150 | 14,252 | -0.7\% | 0.49\% | 0.49\% | -1.0\% |
| Lane | 0.69 | 0.85 | -18.8\% | 1,147 | 1,426 | -19.6\% | 0.04\% | 0.05\% | -19.8\% |

Table 3
Percent Change in Pull Factor, Trade Area Capture and Market Share
Fiscal Year 2015 to 2016
FY 2015

|  | FY 2016 | FY 2015 |  |
| :---: | :---: | :---: | :---: |
|  | Pull | Pull | Percent |
| County | Factor | Factor | change |


| FY 2016 | Trade |  |
| :---: | :---: | :---: |
| Trade Area | Area | Percent |
| Capture | Capture | change |

FY 2016 FY 2015
Percent \% of of Market Market Percent Share Share change
$\rightarrow \sim N \sim N$

| 43,307 | 42,304 |
| ---: | ---: |
| 1,260 | 1,489 |

$2.4 \%$
$-15.4 \%$
$-5.9 \%$
$-13.1 \%$
$0.8 \%$
$-2.2 \%$
$1.1 \%$
$-9.0 \%$
$-9.9 \%$
$0.8 \%$
$-6.1 \%$
$1.3 \%$
$0.8 \%$

| $1.49 \%$ | $1.46 \%$ | $2.1 \%$ |
| ---: | ---: | ---: |
| $0.04 \%$ | $0.05 \%$ | $-15.6 \%$ |
| $0.21 \%$ | $0.22 \%$ | $-6.2 \%$ |
| $0.10 \%$ | $0.11 \%$ | $-13.3 \%$ |
| $1.05 \%$ | $1.05 \%$ | $0.5 \%$ |
| $0.21 \%$ | $0.22 \%$ | $-2.5 \%$ |
| $0.32 \%$ | $0.32 \%$ | $0.8 \%$ |
| $1.00 \%$ | $1.10 \%$ | $-9.2 \%$ |
| $0.09 \%$ | $0.10 \%$ | $-10.1 \%$ |
| $0.75 \%$ | $0.74 \%$ | $0.6 \%$ |
| $0.23 \%$ | $0.24 \%$ | $-6.3 \%$ |
| $0.94 \%$ | $0.93 \%$ | $1.1 \%$ |
| $0.12 \%$ | $0.12 \%$ | $0.6 \%$ |
| $0.06 \%$ | $0.08 \%$ | $-22.5 \%$ |
| $0.27 \%$ | $0.28 \%$ | $-2.3 \%$ |
| $0.44 \%$ | $0.47 \%$ | $-4.5 \%$ |
| $0.11 \%$ | $0.18 \%$ | $-38.4 \%$ |
| $0.14 \%$ | $0.14 \%$ | $-4.4 \%$ |
| $0.20 \%$ | $0.20 \%$ | $-0.4 \%$ |
| $0.09 \%$ | $0.10 \%$ | $-10.1 \%$ |
| $0.08 \%$ | $0.08 \%$ | $-0.4 \%$ |
| $0.14 \%$ | $0.14 \%$ | $-5.7 \%$ |
| $0.13 \%$ | $0.13 \%$ | $-1.8 \%$ |
| $1.15 \%$ | $1.12 \%$ | $2.3 \%$ |
| $0.41 \%$ | $0.44 \%$ | $-6.1 \%$ |
| $0.06 \%$ | $0.07 \%$ | $-25.8 \%$ |
| $2.12 \%$ | $2.26 \%$ | $-6.1 \%$ |
| $0.11 \%$ | $0.12 \%$ | $-1.9 \%$ |
| $0.20 \%$ | $0.23 \%$ | $-10.5 \%$ |
| $2.04 \%$ | $1.99 \%$ | $2.5 \%$ |
| $0.14 \%$ | $0.18 \%$ | $-25.5 \%$ |
| $0.05 \%$ | $0.06 \%$ | $-13.9 \%$ |
| $0.18 \%$ | $0.22 \%$ | $-18.5 \%$ |
| $2.54 \%$ | $2.58 \%$ | $-1.7 \%$ |
| $0.17 \%$ | $0.17 \%$ | $1.7 \%$ |
| $20.19 \%$ | $19.74 \%$ | $2.3 \%$ |
| $0.87 \%$ | $0.97 \%$ | $-9.4 \%$ |
| $6.51 \%$ | $6.39 \%$ | $1.9 \%$ |
| $0.07 \%$ | $0.08 \%$ | $-4.7 \%$ |
| $0.25 \%$ | $0.26 \%$ | $-3.8 \%$ |
| $0.08 \%$ | $0.09 \%$ | $-7.5 \%$ |
| $0.09 \%$ | $0.10 \%$ | $-16.4 \%$ |
| $0.08 \%$ | $0.05 \%$ | $56.4 \%$ |
| $0.16 \%$ | $0.18 \%$ | $-12.4 \%$ |
| $0.47 \%$ | $0.50 \%$ | $-5.4 \%$ |
| $0.41 \%$ | $0.44 \%$ | $-5.8 \%$ |
| $0.16 \%$ | $0.10 \%$ | $58.8 \%$ |
| $0.10 \%$ | $0.08 \%$ | $19.0 \%$ |
| $0.05 \%$ | $0.04 \%$ | $11.9 \%$ |
| $0.10 \%$ | $0.10 \%$ | $2.3 \%$ |
| $0.05 \%$ | $0.05 \%$ | $-6.5 \%$ |
|  |  |  |

Table 3
Percent Change in Pull Factor, Trade Area Capture and Market Share

|  |  |  |  | cal Year | to 2016 |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| County | $\begin{aligned} & \text { FY } 2016 \\ & \text { Pull } \\ & \text { Factor } \end{aligned}$ | $\begin{aligned} & \text { FY } 2015 \\ & \text { Pull } \\ & \text { Factor } \end{aligned}$ | Percent change | FY 2016 Trade Area Capture | FY 2015 <br> Trade Area Capture | Percent change | FY 2016 <br> Percent of Market Share | FY 2015 <br> \% of Market Share | Percent change |
| Wilson | 0.56 | 0.55 | 0.9\% | 4,935 | 4,988 | -1.1\% | 0.17\% | 0.17\% | -1.3\% |
| Woodson | 0.48 | 0.54 | -12.4\% | 1,484 | 1,717 | -13.6\% | 0.05\% | 0.06\% | -13.8\% |
| Wyandotte | 0.85 | 0.86 | -0.8\% | 138,745 | 138,316 | 0.3\% | 4.78\% | 4.78\% | 0.1\% |
|  |  |  |  | 2,899,841 |  |  | 99.71\% |  |  |

